

Date: 20<sup>th</sup> October, 2018

To  
BSE Limited  
Compliance Department  
P.J. Towers, Dalal Street,  
Mumbai-400001

BSE Scrip Code: 502374

Sub: Submission of Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended September, 2018

Dear Sir,

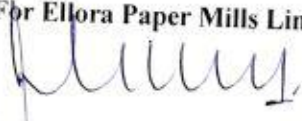
Pursuant to regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby furnish below the Shareholding Patter for the quarter ended September, 2018.

Please Note that as per the NCLT Order Dated 26<sup>th</sup> June, 2018 the Company has reduced its capital to Nil for which the Corporate Action was done and Record Date was 10<sup>th</sup> August, 2018, further the Company has made a fresh allotment of 20,00,000 Shares which is under Listing Process. The Shareholding Pattern Submitted for September Quarter is Pre-Reduction and Pre Listing of Fresh Equity Shares. The Entire Capital of the Company has been Written off.

Request you to take the above on record.

Thanking you,  
Yours faithfully,

For Ellora Paper Mills Limited

  
Sudhir Goenka  
Director



**ELLORA PAPER MILLS LIMITED SCRIP CODE: 502374**  
**SHAREHOLDING PATTERN FOR THE QUARTER ENDED SEPTEMBER, 2018**

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (i)	Category of shareholder (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	No. of Partly paid-up equity Share held (v)	No. of Shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								No of Voting Rights	Class Equity	Class Others				Total	No. (a)	As a % of total shares held (b)	No. (a)	
(A)	Promoter & Promoter Group	10	1390000	0	0	1390000	69.5	1390000	0	1390000	69.5000	0	0.0000	298000	21.4388	1092000		
(B)	Public	553	610000	0	0	610000	30.5	610000	0	610000	30.5000	0	0.0000	NA	NA	552750		
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	NA	NA	0		
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	NA	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	NA	NA	0		
	Total	563	2000000	0	0	2000000		2000000	0	2000000	100.0000	0	0.0000			1644750		

**NOTE:**

The Company has written off its entire capital as per the NCLT Order Dated 26th June, 2018 for which the the Record Date was 10th August, 2018. The Company has made Fresh Allotment of 20,00,000 Shares which are in Listing Process with BSE.  
 This Shareholding pattern is prior to Reduction or its Pre-Reduction.





Category & Name of the shareholders	PAN	No. of Shares held	No. of fully paid up Shares held	Partly paid-up equity Share held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, assuming full conversion of convertible securities as a % of diluted share capital (D)=(V)+C3 As a % of (A+B+C2)	Number of Locked in shares (X)	As a % of total shares held (X)	Number of Shares pledged or otherwise encumbered (Y)	As a % of shares held (Y)	Number of equity shares held in dematerialized form (Z)	
								Class Equity	Class Debt	Total								
<b>1 Indian</b>																		
<b>(A) Individual/Hindu undivided Family</b>																		
SUDHIR GOENKA KARTI CA		1	298000	0	0	298000	14.9000	298000	0	298000	14.9000	0	0.0000	298000	100.0000	0	0.0000	402000
HUF	AACHG2088C	1	402000	0	0	402000	20.1000	402000	0	402000	20.1000	0	0.0000	0	0.0000	0	0.0000	402000
SUDHIR GOENKA HUF	AACHG2088C	1	402000	0	0	402000	20.1000	402000	0	402000	20.1000	0	0.0000	0	0.0000	0	0.0000	402000
SUDHIRKUMAR CHANDRAPRAKASH GOENKA	AEDPQ1278M	1	62500	0	0	62500	3.1250	62500	0	62500	3.1250	0	0.0000	0	0.0000	0	0.0000	62500
CHANDRAPRAKASH GOENKA	AEDPQ1278M	1	62500	0	0	62500	3.1250	62500	0	62500	3.1250	0	0.0000	0	0.0000	0	0.0000	62500
SAUDEEP CHANDRAPRAKASH GOENKA	AEDPQ1278G	1	62500	0	0	62500	3.1250	62500	0	62500	3.1250	0	0.0000	0	0.0000	0	0.0000	62500
GOENKA		1	35000	0	0	35000	1.7500	35000	0	35000	1.7500	0	0.0000	0	0.0000	0	0.0000	35000
SANTIRIJEVI	AERFGQ821K	1	35000	0	0	35000	1.7500	35000	0	35000	1.7500	0	0.0000	0	0.0000	0	0.0000	35000
CHANDRAPRAKASH GOENKA	AEDPQ5442F	1	55000	0	0	55000	2.7500	55000	0	55000	2.7500	0	0.0000	0	0.0000	0	0.0000	55000
KUSUM SUDHIRKUMAR		1	55000	0	0	55000	2.7500	55000	0	55000	2.7500	0	0.0000	0	0.0000	0	0.0000	55000
GOENKA PRADAKSH HARIRAM	AFADG1848N	1	60000	0	0	60000	3.0000	60000	0	60000	3.0000	0	0.0000	0	0.0000	0	0.0000	60000
GOENKA		1	60000	0	0	60000	3.0000	60000	0	60000	3.0000	0	0.0000	0	0.0000	0	0.0000	60000
ARCHANA SANDEEP GOENKA	AFARG18122N	1	15000	0	0	15000	0.7500	15000	0	15000	0.7500	0	0.0000	0	0.0000	0	0.0000	15000
GOENKA		1	15000	0	0	15000	0.7500	15000	0	15000	0.7500	0	0.0000	0	0.0000	0	0.0000	15000
ARCHANA SANDEEP GOENKA	AFARG18122N	1	990000	0	0	990000	49.5000	990000	0	990000	49.5000	0	0.0000	298000	20.1019	0	0.0000	632000
GOENKA		1	990000	0	0	990000	49.5000	990000	0	990000	49.5000	0	0.0000	298000	20.1019	0	0.0000	632000
<b>(B) Central Government/State Government(s)</b>																		
<b>Total</b>																		
<b>(C) Financial Institutions/Banks</b>																		
<b>Total</b>																		
<b>(D) Any Other/Group Companies</b>																		
AAACST588Q	AAACST588Q	1	200000	0	0	200000	10.0000	200000	0	200000	10.0000	0	0.0000	0	0.0000	0	0.0000	200000
SAVITRI EXPORTS LTD	AAACT1963G	1	200000	0	0	200000	10.0000	200000	0	200000	10.0000	0	0.0000	0	0.0000	0	0.0000	200000
TELELINE AGENCIES LTD	AAACT1963G	2	400000	0	0	400000	20.0000	400000	0	400000	20.0000	0	0.0000	0	0.0000	0	0.0000	400000
TELELINE AGENCIES LTD	AAACT1963G	2	400000	0	0	400000	20.0000	400000	0	400000	20.0000	0	0.0000	0	0.0000	0	0.0000	400000
<b>Total</b>																		
<b>(E) Foreign</b>																		
<b>(A) Individual/Non-Resident Individual/Foreign Individual(s)</b>																		
<b>Total</b>																		
<b>(B) Government</b>																		
<b>Total</b>																		
<b>(C) Institutions</b>																		
<b>Total</b>																		
<b>(D) Foreign Portfolio Investor</b>																		
<b>Total</b>																		
<b>Sub-total (A+B)</b>																		
<b>Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2)</b>																		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Securities" has the same meaning as assigned under regulation 2(81) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

NOTE:

The Company has written off its entire capital as per the N.C.T Order Dated 25th June, 2018 for which the Record Date was 1st August, 2018. The Company has made Fresh Allotment of 20,00,000 Shares which are in Listing Process with BSE.

This Shareholding pattern is prior to Reduction of its Pre-Reduction.





Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up Share (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCMP 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total Voting Rights as a % of Total Voting Rights (x)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (xi)	Total Shareholding, assuming full conversion of convertible securities as a percentage of diluted share capital (xii) = (vii)+(xi) As a % of (A+B+C2)	Number of Locked in shares (xiii)	As a % of total shares held (xiv)	No. of Shares pledged or encumbered (xv)	As a % of total shares held (xvi)	Number of equity shares held in dematerialized form (xvii)
								Class Equity	Class Preference	Total								
<b>1 Institutions</b>																		
(a) Mutual Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institutions/Banks		2	265530	0	0	265530	13.2765	265530	13.2765	0	0.0000	0	13.2765	0	0.0000	NA	NA	265530
(g) ICBU BANK LTD.	AAGC18K42G	1	250950	0	0	250950	12.5475	250950	12.5475	0	0.0000	0	12.5475	0	0.0000	NA	NA	250950
(h) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i) Provident Fund/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(j) SUB TOTAL (B)(1)		2	265530	0	0	265530	13.2765	265530	13.2765	0	0.0000	0	13.2765	0	0.0000	NA	NA	265530
<b>2 Central / State governments (s)</b>																		
(a) Central Government/State Government/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>3 Non-institutions</b>																		
<b>(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.</b>																		
(a) INDIVIDUAL - i. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		1	52646	0	0	52646	2.6323	52646	2.6323	0	0.0000	0	2.6323	0	0.0000	NA	NA	52646
(b) SAMIR JITENDRA JAVERI	AAAPJ64100	1	52646	0	0	52646	2.6323	52646	2.6323	0	0.0000	0	2.6323	0	0.0000	NA	NA	52646
(c) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Overseas Depositories (including DRs) (balancing)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>(ii) Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>																		
(a) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		14	182740	0	0	182740	9.3870	182740	9.3870	0	0.0000	0	9.3870	0	0.0000	NA	NA	182740
(b) Any Other Bodies (CORPORATE)		1	64000	0	0	64000	3.2000	64000	3.2000	0	0.0000	0	3.2000	0	0.0000	NA	NA	64000
(c) BANSHEE COMMERCIAL PRIVATE LIMITED	AAAGC0984M	1	64000	0	0	64000	3.2000	64000	3.2000	0	0.0000	0	3.2000	0	0.0000	NA	NA	64000
(d) CHITPAVALI BARTER PVT LTD	AAAGC0913S	1	97290	0	0	97290	4.8645	97290	4.8645	0	0.0000	0	4.8645	0	0.0000	NA	NA	97290
(e) Any Other (NON RESIDENT INDIANS (NRI))		1	100	0	0	100	0.0050	100	0.0050	0	0.0000	0	0.0050	0	0.0000	NA	NA	100
(f) Any Other (NON RESIDENT INDIANS (NRI))		1	250	0	0	250	0.0125	250	0.0125	0	0.0000	0	0.0125	0	0.0000	NA	NA	250
(g) SUB TOTAL (B)(3)		551	344470	0	0	344470	17.2235	344470	17.2235	0	0.0000	0	17.2235	0	0.0000	NA	NA	344470
(h) Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		553	610000	0	0	610000	30.5000	610000	30.5000	0	0.0000	0	30.5000	0	0.0000	NA	NA	610000

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given near along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchanges.  
(2) The above format needs to be disclosed along with the name of following persons:  
Institutions/Non Institutions holding more than 1% of total number of shares.

NOTE: The Company has written off its entire capital as per the NCLT Order Dated 26th June, 2018 for which the Record Date was 10th August, 2016. The Company has made Fresh Allotment of 20,00,000 Shares which are in Listing Process with BSE.

This Shareholding pattern is prior to Reduction or its Pre-Reduction.



**ELLORA PAPER MILLS LIMITED** SCRP CODE: 502374  
**SHAREHOLDING PATTERN FOR THE QUARTER ENDED SEPTEMBER, 2018**  
**SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER**

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the Shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of underlying Depository Receipts (vi)	Total no. shares held (vii)= (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities/ as a % of diluted share capital) (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								No of Voting Rights	Class Equity x	Class Others y				Total	(a)	As a % of total shares held (b)	(a)	
1 Custodian/DR Holder																		
		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
Total Non Promoter- Non Public Shareholding (C)=(C1)+(C12)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0

- Note
- (1) PAN would not be displayed on website of Stock Exchange(s).
  - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
  - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

NOTE:  
 The Company has written off its entire capital as per the NCLT Order Dated 26th June, 2018 for which the the Record Date was 10th August, 2018. The Company has made Fresh Allotment of 20,00,000 Shares which are in Listing Process with BSE.

This Shareholding pattern is prior to Reduction or its Pre-Reduction.

